Remus®
Dedicated to Global Healthcare

Investor Presentation

November 2025

www.remuspharma.com

Snapshot

First-to-market products in **niche** therapies.

FY25 Return Ratios
RoE: **15.01%**
RoCE: **15.69%**
Net Debt to Equity: **0.05**

800+ registered products, **400+** products commercialized, **2000+** SKU's across **diverse therapeutic** segments

Over **150** distributors globally

Strong last-mile reach through **D2C + pharmacy channels** with high end product therapies

745+ dossier ready-to-file for various geographies

Asset-light model with scalable growth

Remus
Dedicated to Global Healthcare

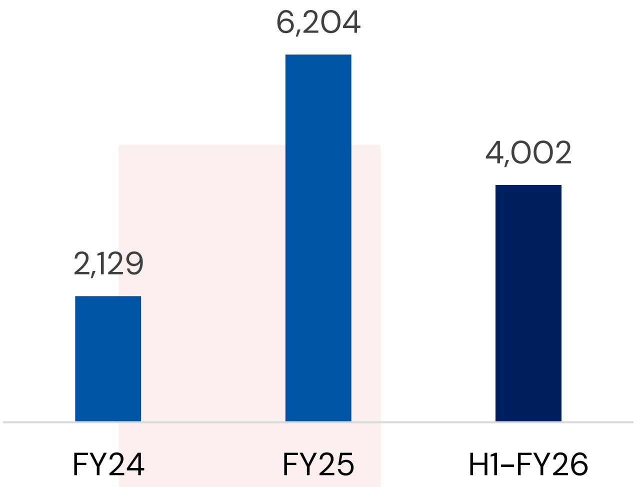
Contents

Company
Overview

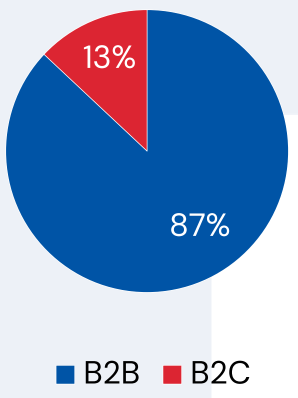
Company Overview

- Remus Pharmaceuticals Limited, established in 2015, is one of the fastest growing pharmaceutical companies.
- Remus specializes in branding, marketing, and distribution of complex specialty and niche off patent formulations in various countries.
- The company has a diversified portfolio of 800+ approved products, 640+ MOH submitted/under evaluation products, and 745+ dossier registrations in major geographies.
- The product portfolio includes formulations across major therapeutic segments including oncology, cardiology, dermatology, diabetes etc.
- Remus works on an asset light model and a quick go-to market strategy of identifying off patent drugs with strong market potentials and undergoing R&D, dossier filings in relevant countries.
- Remus identifies and partners with CDMO and CMO sites that hold the appropriate accreditations as required by each country. We collaborate with over 30 global manufacturing partners.
- It has a strong marketing and distribution presence through local distributors in 40+ semi regulated markets of Latin America, Southeast Asia, Middle East, CIS and Africa, and also direct presence through established subsidiaries in Bolivia and Guatemala.
- The company is also expanding market reach through channel partners for large government and institutional tenders.
- Remus made a foray into the U.S. through the acquisition of Espee Global Holdings LLC in 2024, which operates as one of the largest distributor of Reference Listed Drugs (RLDs) and leader in sourcing and supplying hard-to-access REMS, specialty, orphan, and biosimilar drugs, serving 300+ customers across 30+ countries through an FDA-approved facility.

Revenues (INR Mn)



H1-FY26 Business Distribution



Key Milestones

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2015

Business Consolidation

- Initiated **exports** of finished formulations.
- Launched **global marketing** for Remus in semi-regulated & emerging markets.

2017-2019

Collaboration & Partnership Building

- Forged partnerships with leading multinational pharmaceutical companies.
- Enhanced global **brand equity** and expanded distribution capabilities.
- Focused on compliance, **dossier development**, and registration in high-potential geographies.

2022

Strategic Market Presence

- Initiated presence in key **international markets** with focused product launches.
- Created a foundation for sustainable market penetration and regulatory approvals.
- Strengthened internal capabilities for exports.

2023

Subsidiary Expansion

- Incorporated subsidiaries in **Bolivia** and **Guatemala** to localize market access.

2024

Strengthening LATAM Presence and Exploring New Markets

- **Acquired Espee USA**
- **LATAM Expansion**: Deepened presence via incorporation in new countries and long-term alliances with local distributors.
- **Created Relius** brand for advance market development, specialty product launches, and last-mile distribution
- **Contractual partnerships** with sub-distributors and **major pharmacy chains** to optimize market reach and ensure sustainable growth in semi-regulated markets.

2025 & Beyond

Expansion & R&D Focus

- Targeting entry into 5+ new territories including **Eastern Europe, Africa**, and **ASEAN** regions.
- Participation in **Bolivia's** national tenders with a diversified portfolio of 10+ products.
- **R&D**-driven portfolio expansion.

Experienced Board of Directors

Mr. Arpit Shah
Managing Director

Mr. Arpit Shah , an Engineer from Gujarat University, instrumental to the business growth, handles business developments, alliance management, strategic decisions and portfolio expansion. He has worked for a large US based conglomerate.

Mr. Swapnil Shah
Chairman & Non- Executive, Non- Independent Director

Mr. Swapnil Shah holds a master's degree in Business Administration with a specialization in Finance & International Business from Hofstra University, New York, and a bachelor's degree in Chemical Engineering from Nirma University. He is involved in the business development and corporate strategy of the company. Prior to Remus, he worked as a Strategist in a NASDAQ listed Fintech company.

Ms. Roma Shah
Whole-time Director

Ms. Roma Shah holds a master's degree in Pharmaceutical Manufacturing from the USA and a bachelor's degree in Pharmacy from Gujarat University. She has been a strong pillar of the organization in the field of Regulatory, R&D, and strategic business support & management. She specializes in all critical technical aspects of the company.

Ms. Anar Shah
Non- Executive, Non- Independent Director

She is a silver medalist in Master of Business Administration with a specialization in Family Business & Entrepreneurship from Nirma University. She is a dentist by education and holds a bachelor's degree in Dental Surgery from BVDU Medical College. She is responsible for activities related to human resource development.

Mr. Vishrut Pathak
Non-Executive Independent Director

He holds a master's degree in Business Administration in International Finance from St. John's University and a PGD degree in Financial Statement Analysis from New York University. With over 20 years of rich experience in Investment Management and Corporate Finance, he mentors at EDII under the CrAdLE platform.

Ms. Sanjana Shah
Non-Executive Independent Director

Ms. Sanjana Shah, Non-Executive Independent Director of the company. She is a certified Chartered Accountant and holds a bachelor's degree in Law. In her 12 years of career in the field of Accounts and Financial Management, she has gained expertise in Mergers and Acquisitions, Financial Analysis, Credit Rating, and part of IR team.

Mr. Balwant Purohit
Non-Executive Independent Director

Mr. Balwant Purohit is a Non-Executive Independent Director of the company. He has extensive experience in hospitality management. His business caters to more than 600 clients annually across India under various catering and corporate events. He is result-oriented and resourceful with a proven ability to develop and strengthen management team to maximize efficiency.

Strong Global Presence

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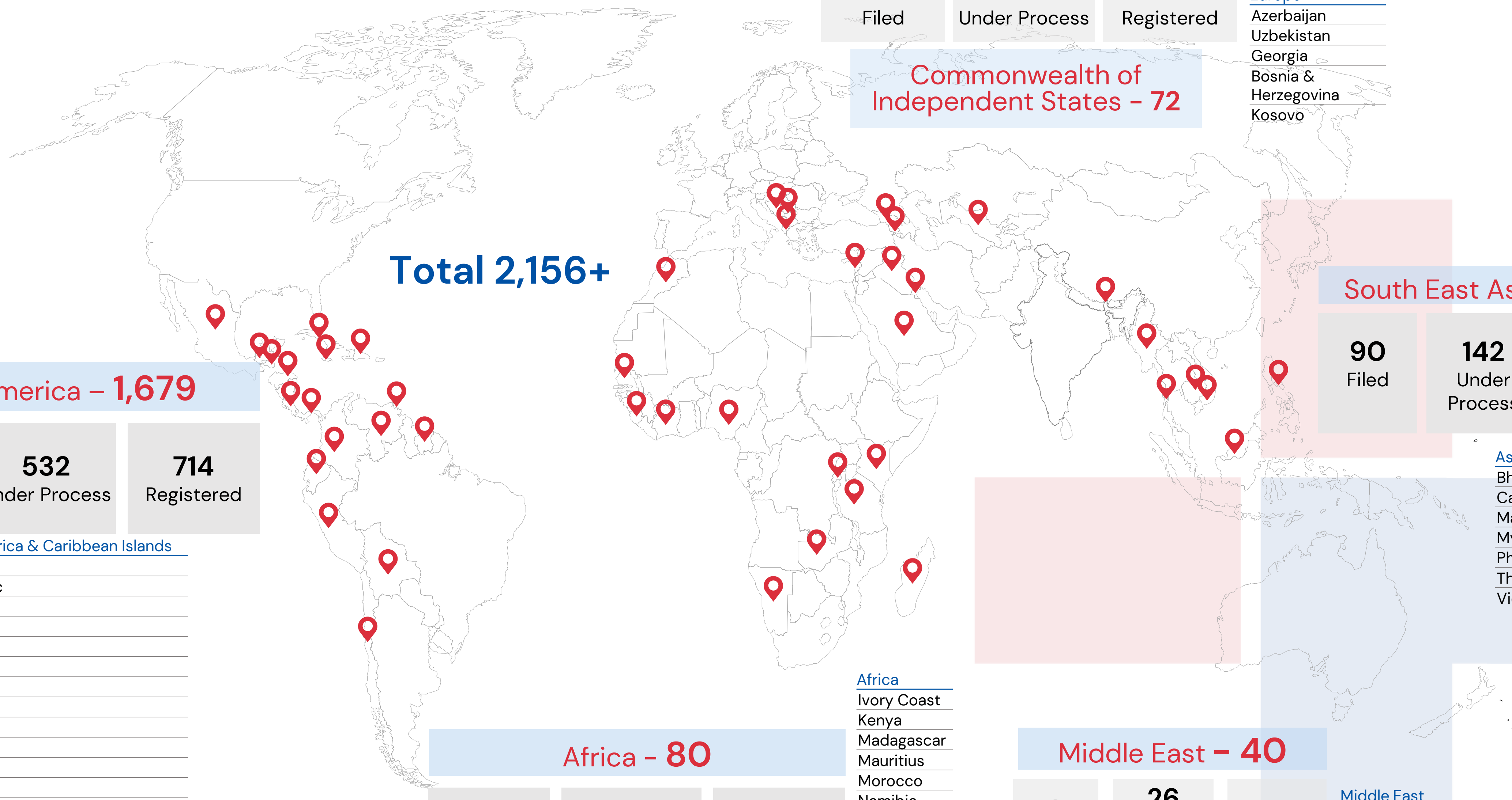

Total 2,156+

Commonwealth of Independent States – 72

19 Filed	34 Under Process	19 Registered

CIS & Eastern Europe
- Azerbaijan
- Uzbekistan
- Georgia
- Bosnia & Herzegovina
- Kosovo

South East Asia – 285

90 Filed	142 Under Process	53 Registered

Asia & South-East Asia
- Bhutan
- Cambodia
- Malaysia
- Myanmar
- Philippines
- Thailand
- Vietnam

Latin America – 1,679

433 Filed	532 Under Process	714 Registered

South, Central America & Caribbean Islands
- Cuba
- Dominican Republic
- Jamaica
- Trinidad & Tobago
- Costa Rica
- El Salvador
- Guatemala
- Honduras
- Nicaragua
- Panama
- Bolivia
- Chile
- Ecuador
- Mexico
- Peru
- Suriname
- Venezuela

Africa – 80

34 Filed	34 Under Process	12 Registered

Africa
- Ivory Coast
- Kenya
- Madagascar
- Mauritius
- Morocco
- Namibia
- Nigeria
- Rwanda
- Senegal
- Tanzania
- Zambia

Middle East – 40

9 Filed	26 Under Process	5 Registered

Middle East
- Iraq
- Kuwait
- Lebanon
- Saudi Arabia

Business Overview

Business Value Chain

Market Research

- Track global therapy trends
- Monitor patent expiries

Product Indentification

- Focus on high-margin, off patent molecules
- Align with market gaps and regulatory fit

Product Registration

- Prepare dossiers through in-house regulatory team
- File across multiple countries for faster approvals

Procurement

- Global standard packing inputs

Manufacturing

- We outsource ready-to-market products from manufacturers who have already completed development.
- Manufacturing partners approved by global regulators, ensuring export market compliance

Export

- B2B Export Supplying finished products to global distributors under their brands and product registrations
- D2C Export Direct exports to our Relius subsidiaries for importation, sales, marketing and to create own brand presence

Marketing & Distribution

- Dedicated sales & distribution teams ensuring smooth movement of products from warehouses to patients
- Focused on building strong brand recall and establishing category leadership across key export markets

Product Registration & Regulatory Roadmap

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Step 01	Step 02	Step 03	Step 04	Step 05	Step 06	Step 07
Market & Product Identification	**Technical Feasibility & Partner Alignment**	**Formulation Development**	**Data Compilation for Dossier**	**Regulatory Review & Compliance Check**	**Submission to Health Authorities**	**Commercial Launch Readiness**
Assessment of demand, competitive landscape, and registration pathways in target countries. Product selection focuses on off-patent, high-margin formulations with strong market potential.	Tie-up with qualified third-party manufacturers (CMOs) for formulation development. Verification of manufacturing capabilities, stability data, and existing validations.	Customized formulation as per regulatory and climatic zone requirements. Includes pilot batch production, lab testing, and process validation as per WHO/ICH norms.	Preparation of Common Technical Document covering: Administrative /legal info – Quality-Non-clinical and clinical overviews Inclusion of analytical methods, stability data, packaging specs and bioequivalence references (if applicable).	In-house regulatory team ensures alignment with country-specific Ministry of Health norms. Gap analysis, technical justification drafting, and document standardization are performed.	Final dossier submitted to local regulatory agencies for marketing authorization. Remus manages queries, deficiency responses, and follow-ups until approval.	Upon approval, products are branded, packaged, and supplied via B2B, B2C, or institutional channels. Simultaneous filing in multiple geographies allows first-mover advantage

Regulatory QC/QA

Expert Regulatory Affairs Team

A highly skilled team of 30+ professionals, each specializing in key regions and complex products, including Oncology, Biosimilars, and Monoclonal Antibodies (MAB), Peptides.

Dossier Submission Excellence

Submitting 50+ dossiers monthly, with strong compliance to country-specific regulations.

Bioequivalence, Clinical, and Non-Clinical Research

Performing bioequivalence and clinical studies for compliance, and preparing non-clinical research to meet regulatory standards.

Dynamic & Adaptive Team

Dynamic and young team, technically skilled professionals and a business-focused group to stay closely aligned with market trends and demands.

Timely & Strategic Assessment

Conducting up-to-date studies to ensure products are market-ready and strategically aligned.

Quality Assurance & Control

Multi-step quality checks including IPQC, Batch Testing, Stability and Visual Inspections, Lab Testing, and Packaging Integrity to ensure safety and compliance.

B2B Business

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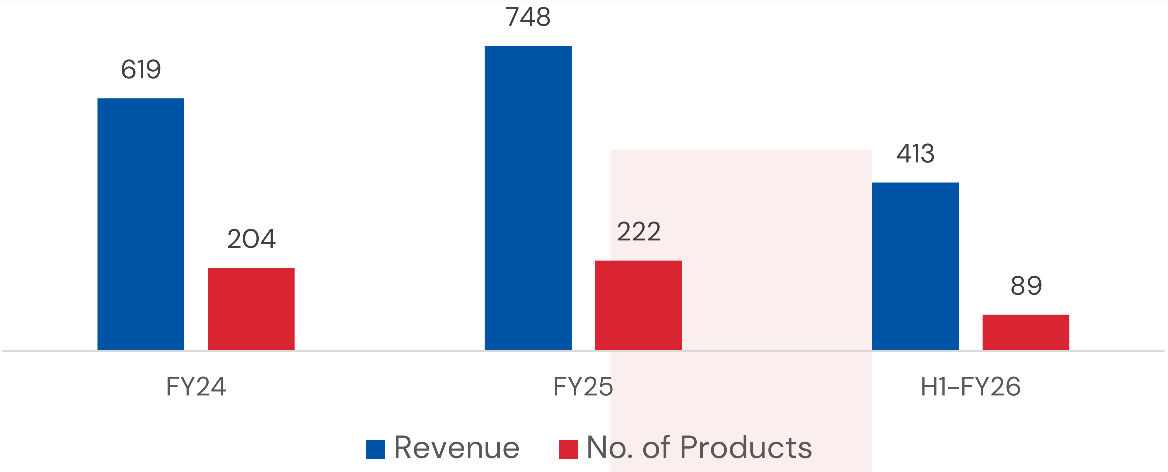
B2B

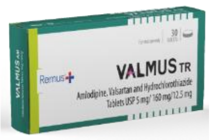
Partner Driven Scalability

- End-to-end regulatory & commercial solutions for global partners
- Fast-track entry into **semi-regulated** & **emerging markets**
- In-house regulatory expertise ensuring swift market access
- Low R&D risk, faster commercialization timelines
- Strong scalability via partners' **marketing & distribution networks**
- Controlling high-quality dossiers, monetizable across markets
- **Low working capital**—no inventory or promotional spend
- Participating in **large government and institutional tenders**

Revenue (INR Mn) & Product Growth



Some of our niche and complex formulations



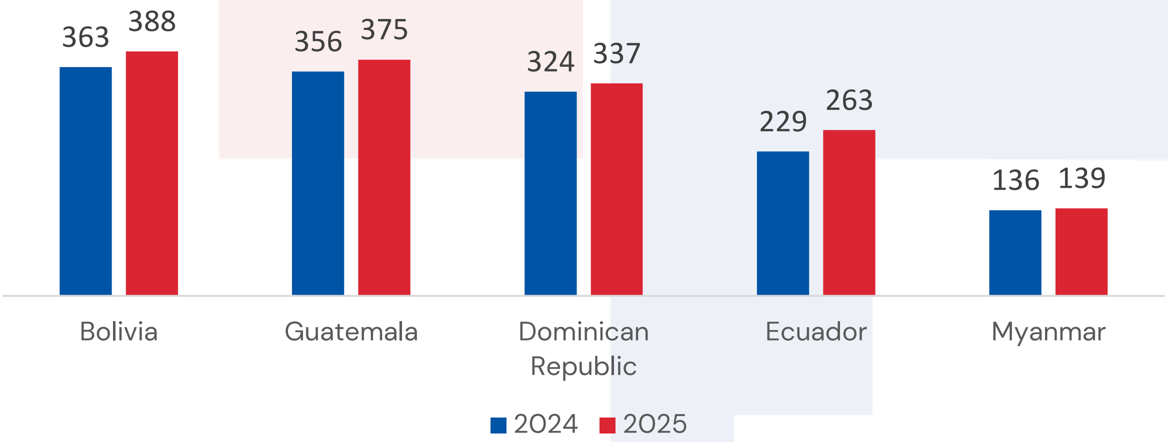
Amlodipine, Valsartan and Hydrochlorothiazide Tablets 5mg, 160mg, 12.5mg

Eltrombopag Tablets 25mg

Bempedoic Acid Tablets 180mg, 180+10mg

Palbociclib Capsules 125mg

Top Countries Growth



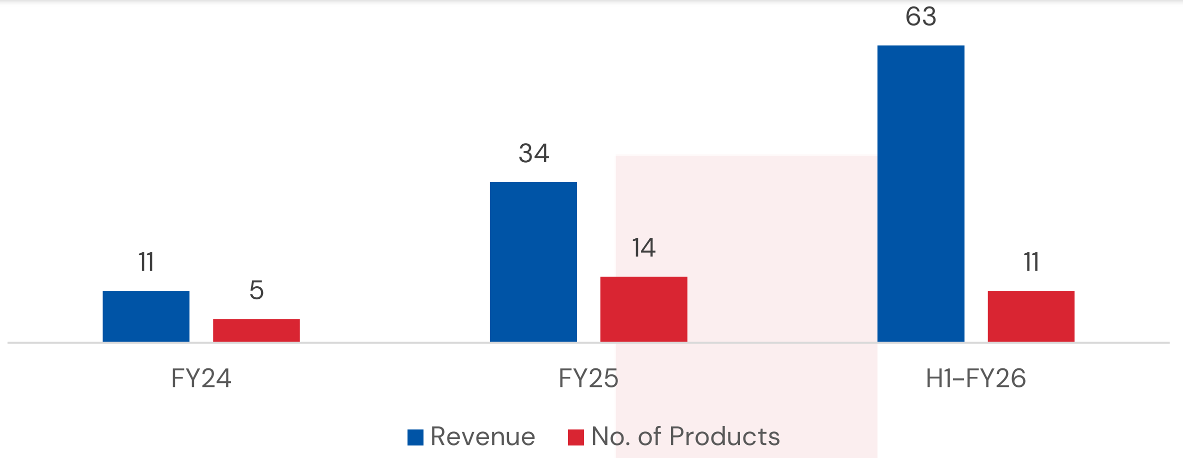
B2C Business

B2C

Brand-Led Profitability

- Operates under Relius brand via Bolivia & Guatemala subsidiaries
- Strong last-mile reach through **D2C + pharmacy channels**
- High safety & efficacy aligned with global standards
- Building brand equity via **trademark protection & market presence**
- Captures full value chain—**higher per-unit margins**
- Commands **premium pricing & differentiation** in commoditized markets

Revenue (INR Mn) & Product Growth



Some of our branded products

Sacubitril & Valsartan tablets 50, 100, 200 mg

Iopromide Injections 300, 370 mg I/ml

Sodium Valproate Tablets BP 500mg

Heparin Injection 25000IU

Carbidopa + Levopada Tablets 25 mg + 250 mg

Iron Sucrose Injection 20mg/ml

Dexketoprofen Injection 25 mg/ml

Lactulose Oral Solution 10 mg – 15ml

Rivaroxaban Tablets BP 10, 15, 20 mg

Cabergoline Tablets USP 0.5 mg

Cefepime for injection USP 1gm

Apixaban Tablets 2.5mg ,5mg

Integrated Product Snapshot

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SKUs

Tablets
1076*

Ointments, Creams & Gels
76*

Injectables
555*

Inhalers/ Nebulizer
27*

Syrups & Oral Suspensions
75*

Capsules (Hard Gel & Soft Gel)
237*

Other Products
115*

Biosimilars

Oncology

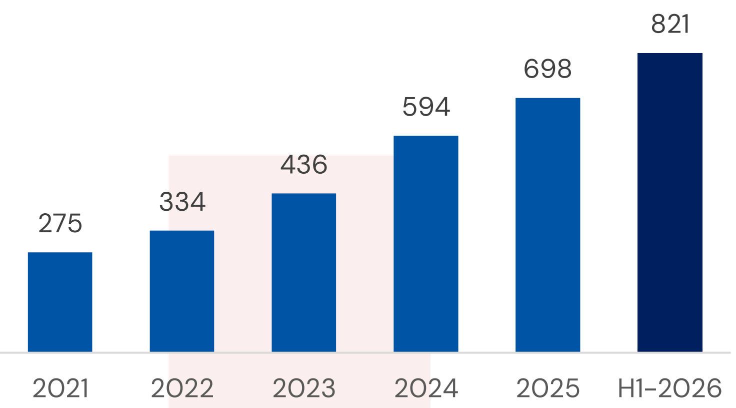
Powder for Injections

Ophthalmic

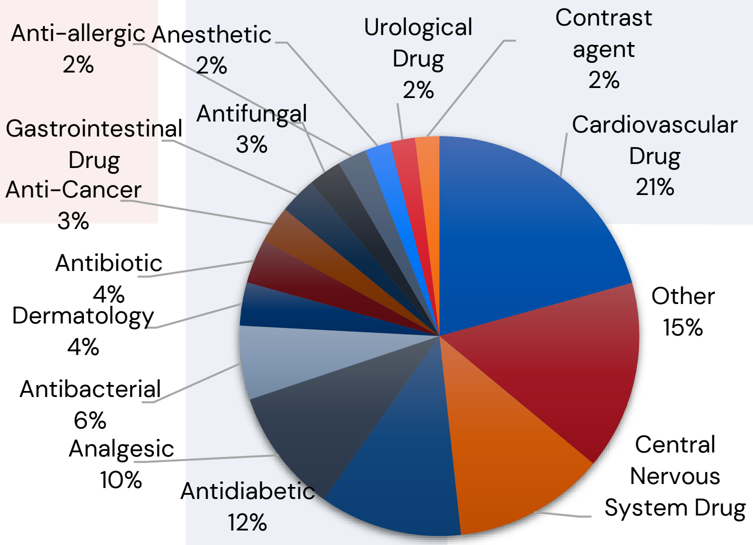
Sachets

* Number of SKU's also Includes registered, filed and products under process of filing

Registered Products



Therapeutic-Wise Registrations (%)



Our Story – Connecting with the Community

Brand Awareness Conference with 55+ doctors and pharmacy representatives - October 2024

Farmacorp Conference and Training Event - December 2024

St. Agustin's Pharmacy Chain Training - Jan 2025

Promotional event with Farma Elías pharmacy chain - March 2025

Awareness Event for gynecologists, general practitioners, and hematologists in Oruro - March 2025

Training for Pharmacist in Chavez Pharmacy – July 2025

Espee
Empowering Healthcare

One of the world's largest pharmaceutical finished formulations specialty distributors and clinical trial service provider

Among the world's largest RLD distributors – Extensive global network and sourcing capabilities with an expertise in sourcing and supplying hard-to-get REMS, specialty, orphan, and biosimilar drugs.

Advanced Supply Chain – Customized dashboards, trend analysis, and complete logistics support for global, compliant deliveries.

High-ROE business – Generates strong returns on equity by combining operational efficiency with disciplined capital allocation, translating into higher profitability for shareholders.

Diverse Client Base – Trusted partner to 300+ largest global pharmaceutical conglomerates, including top generic pharma companies, biopharma innovators, R&D organizations, CMOs, CROs, and government agencies.

Strategic Overview

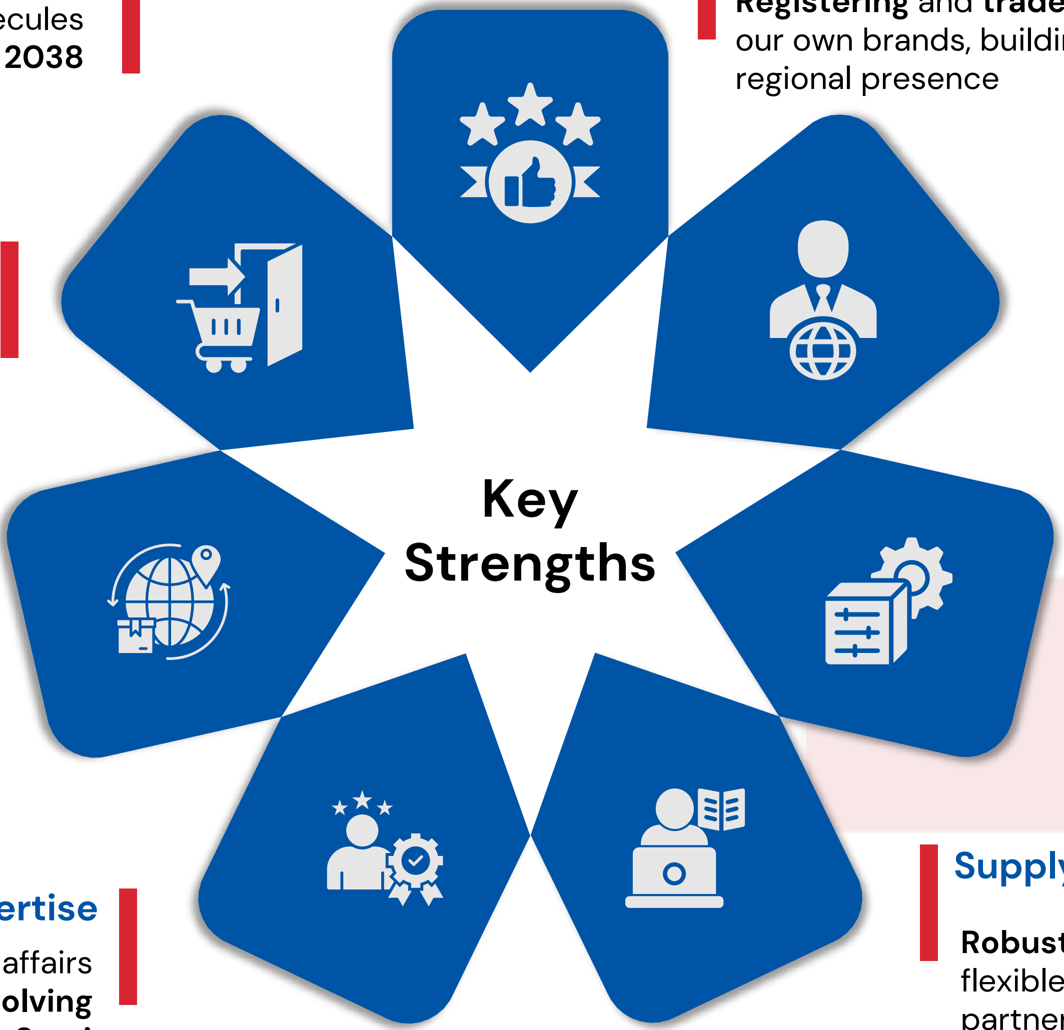
Key Strengths

Future-Ready Portfolio
Comprehensive data on molecules going **off-patent up to 2038**

Brand Excellence
Registering and **trademarking** our own brands, building a regional presence

Swift Market Entry
Developing recently **off-patent products** for **First Mover Advantage**

Global Tie-ups
Strong strategies for **MABs, Biosimilars,** and **Niche Formulations** and **peptides**



Strong Global Footprint
Presence across various strategic **untapped** markets

Wide Product Portfolio
One of the largest portfolio of **620+** approved products and **745+** ready dossier for registration across major geographies

Regulatory Expertise
A robust regulatory affairs team ensures **compliance with evolving guidelines of 35+ ROW Markets , 7+ Semi Regulated and Regulated markets**

Supply Chain Agility
Robust sourcing network and flexible manufacturing partnerships enable rapid scale-up and reliable global deliveries.

Growth Strategies

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Building strong direct-to-consumer (D2C) and pharmacy networks

600+ B2C products in development, Targeting 200+ B2C launches and over 2,000 new product filings

Training field force for ethical, doctor-driven promotion

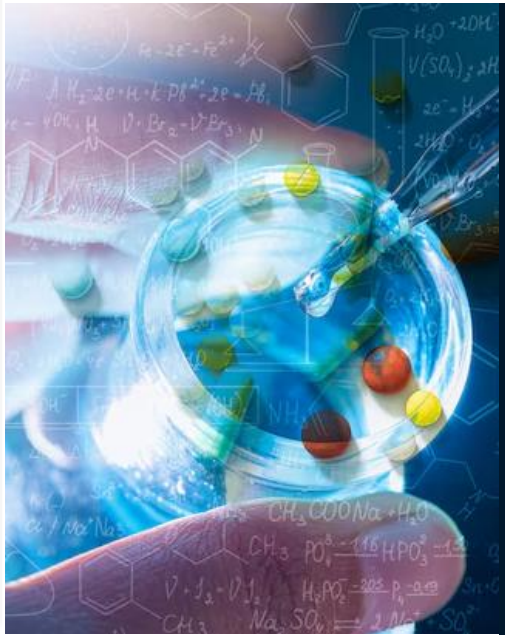
New market entries: Bosnia, Ethiopia, Algeria Kosovo, Mexico, Tanzania, etc.

Increase presence in developed markets – organic and acquisition route

Expand presence in semi-regulated and emerging markets by accelerating product registrations

Industry
Overview

Global Pharmaceutical Market



The Global Pharmaceutical formulations market was valued at USD $1,511 Bn in FY2025, up from USD $1,289 Bn in FY2022.
It grew at a CAGR of approximately 5.4% between FY2022 and FY2025, driven by sustained demand in key therapy areas such as Oncology, Alimentary Tract & Metabolism, and Central Nervous System disorders. It is expected to grow with a steady CAGR of ~5.4% from FY2025 until FY2027 to reach USD $1673 Bn.

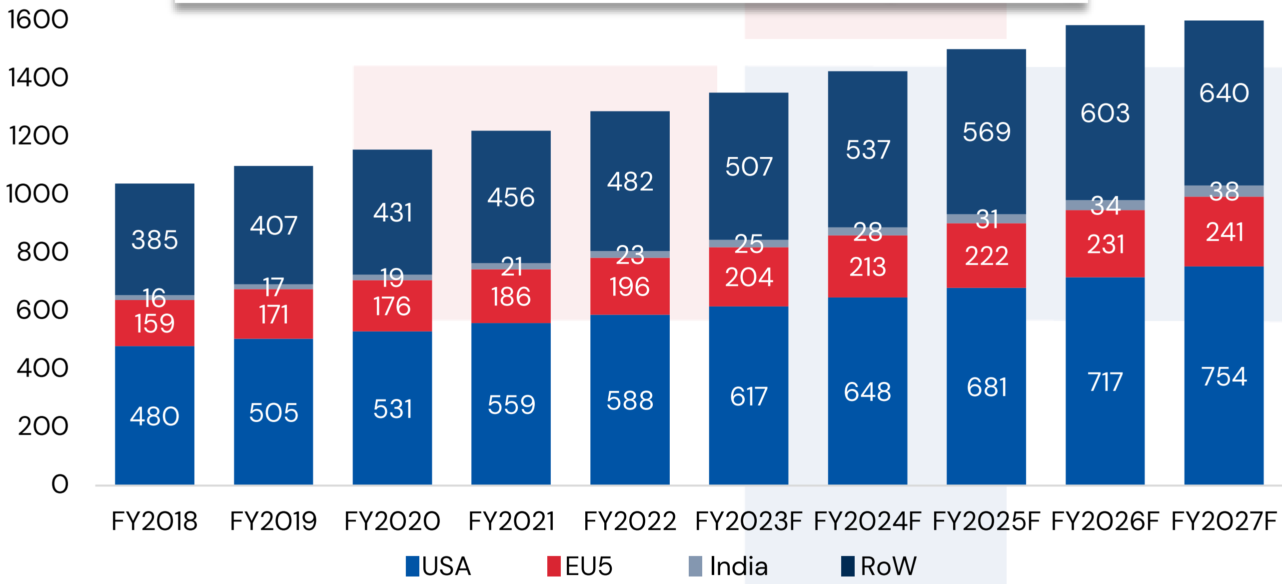
Global Pharmaceutical Market by Region (in USD Bn) :- Between 2010-2020, Asia has grown exponentially and is now the heart of the global pharma industry. It is driving innovation, growth, and future development within the pharma sector. Globally, China and Japan are the second and third largest pharmaceutical markets.

Source: IQVIA, Frost & Sullivan Research and Analysis

Global Demand Drivers

- Increase in ageing population
- Increasing prevalence of chronic diseases
- Strong growth of global generic market
- Expansion of health insurance coverage

Global Pharmaceutical Market Growth (in USD Bn)



Indian Export Market

India ranks 3rd globally in pharmaceutical production by volume, known for its generic medicines and low-cost vaccines.

Exports reach 200+ countries, with the US as the largest market.

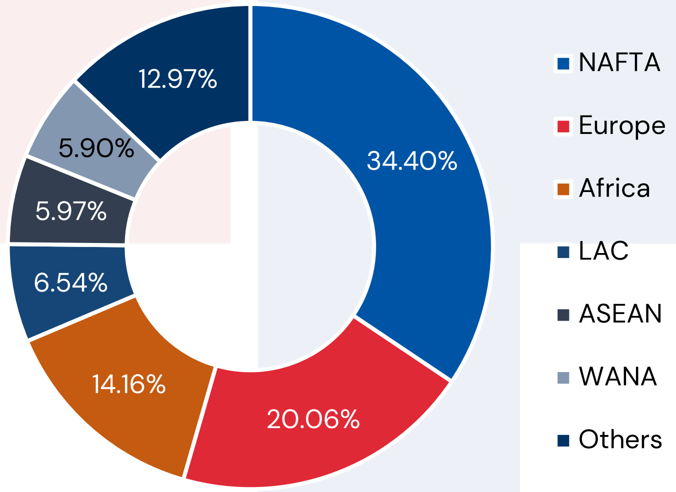
In FY24, exports stood at INR 2.43 lakh crore (USD 27.82 billion); FY25 (Apr–Jan) exports at INR 2.12 lakh crore (USD 24.26 billion).

India contributes ~20% of global generic drug exports.

Emerging markets such as Latin America and ASEAN showing double-digit growth in FY25, adding depth to India's export base.

Pharma exports expected to grow 10x–15x, reaching USD 350 billion by 2047.

Major Export Destination in India's Pharma Export in FY24 (%)



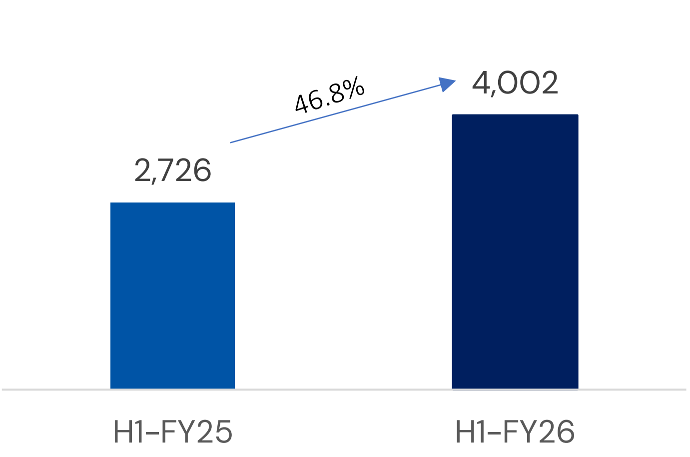
H1-FY26

Performance Highlights

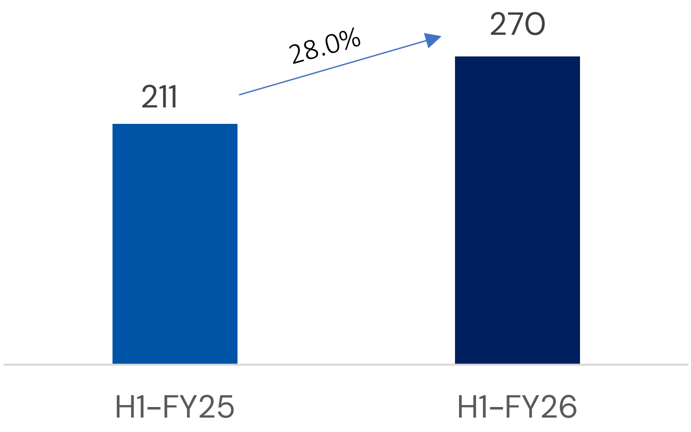
Financial Highlights

Consolidated

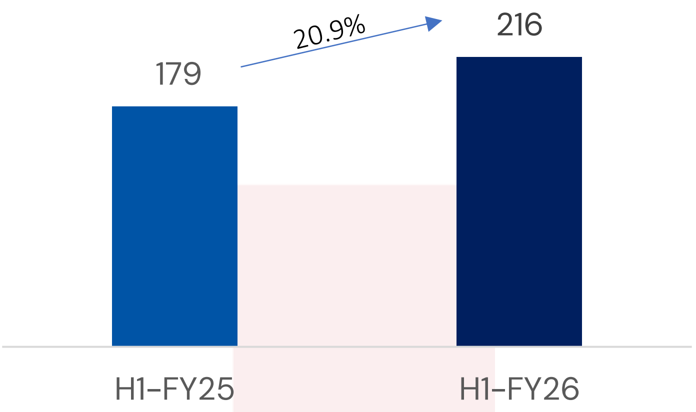
Operational Revenue (INR Mn.)



EBITDA (INR Mn.)

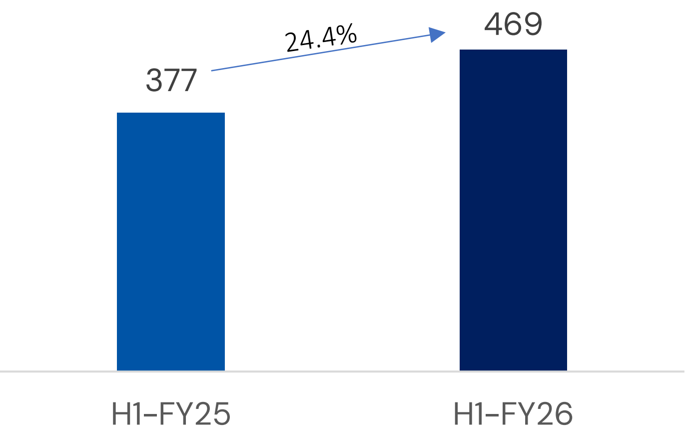


PAT (INR Mn.)

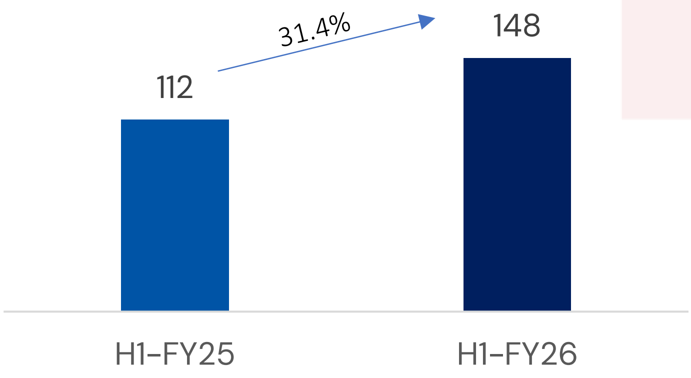


Standalone

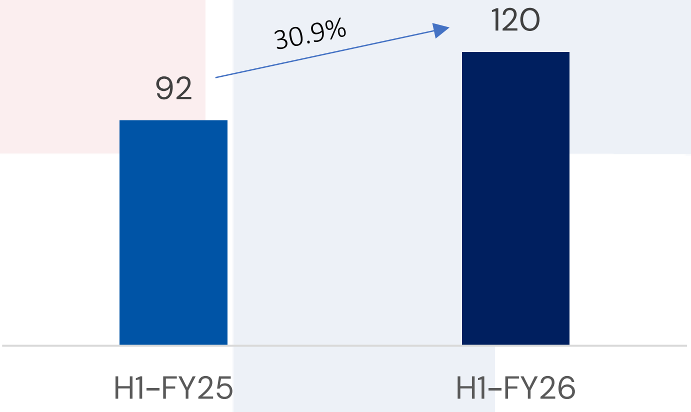
Operational Revenue (INR Mn.)



EBITDA (INR Mn.)



PAT (INR Mn.)



H1-FY26 Operational Highlights

- Participated in the Nicaragua national tender and successfully secured two key product awards, strengthening its presence in the Central American region.
- Launched Rivastigmine Patch across multiple markets, marking Remus's expansion into a new therapeutic category.
- In Bolivia, subsidiary Relius Pharma SRL achieved successful commercial launches of Rivaroxaban 10 mg Tablet, Eltrombopag 25 mg Tablet, Carbidopa + Levodopa 250 mg + 25 mg Tablet, and Cefepime 1 gm Injection.
- Secured 37 new product approvals between April to September 2025, further strengthening regulatory footprint in the ASEAN region.
- Entered the Algerian market and initiated product registration activities, opening new growth opportunities in North Africa.
- Participated in national tenders with 20 products in each country; reflecting ongoing efforts to broaden tender market reach.

Half Yearly Standalone Income Statement

PARTICULARS (INR Mn.)	H1-FY26	H1-FY25	Y-O-Y	H2-FY25	H-O-H
Operational Revenue	**469**	**377**	**24.4%**	**415**	**13.0%**
Operating Expenses	321	265	21.1%	268	19.8%
EBITDA	**148**	**112**	**31.4%**	**147**	**0.7%**
EBITDA Margin (%)	***31.56%***	***29.71%***	***185 Bps***	***35.42%***	***(386) Bps***
Depreciation and Amortisation	13	7	85.7%	12	8.3%
Finance costs	2	2	-	2	-
Other Income	28	20	40.0%	10	NA
PBT	**161**	**123**	**30.9%**	**143**	**12.6%**
Tax Expense	41	31	32.3%	36	13.9%
PAT	**120**	**92**	**30.9%**	**107**	**12.3%**
PAT Margin (%)	***25.59%***	***24.40%***	***119 Bps***	***25.78%***	***(19) Bps***
Other Comprehensive Income	329	-	-	700	(53.0)%
Total Comprehensive Income	**449**	**92**	**NA**	**807**	**(44.4)%**
Diluted EPS	10.21	7.80	30.9%	9.09	12.3%

Half Yearly Consolidated Income Statement

PARTICULARS (INR Mn.)	H1-FY26	H1-FY25	Y-O-Y	H2-FY25	H-O-H
Operational Revenue	**4,002**	**2,726**	**46.8%**	**3,478**	**15.1%**
Operating Expenses	3,732	2,515	48.4%	3,232	15.5%
EBITDA	**270**	**211**	**28.0%**	**246**	**9.8%**
EBITDA Margin (%)	***6.75%***	***7.74%***	***(99) Bps***	***7.07%***	***(32) Bps***
Depreciation and Amortisation	13	7	85.7%	12	8.3%
Finance costs	7	8	(12.5)%	6	16.7%
Other Income	29	24	20.8%	26	11.5%
PBT	**279**	**220**	**26.8%**	**254**	**9.8%**
Tax Expense	63	41	53.7%	48	31.3%
PAT	**216**	**179**	**20.9%**	**206**	**4.9%**
PAT Margin (%)	***5.40%***	***6.57%***	***(117) Bps***	***5.92%***	***(52) Bps***
PAT Attributable to Owners of the Holding Company	**175**	**131**	**33.6%**	**160**	**9.4%**
Other Comprehensive Income	338	-	-	701	(51.8)%
Total Comprehensive Income	**554**	**179**	**NA**	**907**	**(38.9)%**
Diluted EPS	18.33	15.14	21.1%	17.46	5.0%

Historical
Financials

Historical Consolidated Income Statement

PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
Operational Revenue	**2,129**	**6,204**	**4,002**
Total Expenses	1,839	5,747	3,732
EBITDA	**290**	**457**	**270**
EBITDA Margins (%)	***13.62%***	***7.37%***	***6.75%***
Depreciation and Amortisation	11	19	13
Finance costs	5	15	7
Other Income	28	50	29
PBT	**302**	**473**	**279**
Tax	59	89	63
PAT	**243**	**384**	**216**
PAT Margins (%)	***11.41%***	***6.19%***	***5.40%***
Diluted EPS (INR)	42.97	65.21	18.33

Note: Financials for Subsidiaries set up/acquired during the relevant FY has been considered from the date of incorporation/date of acquisition, as applicable

Historical Consolidated Balance Sheet

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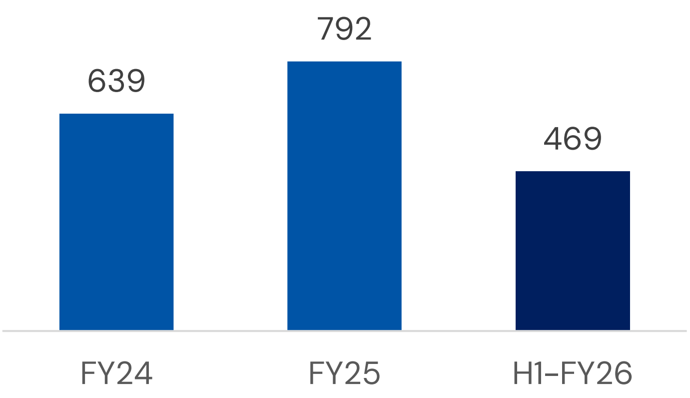
ASSETS (INR Mn)	FY24	FY25	H1-FY26
Non-current assets			
a) Property, Plant & Equipment	21	49	70
b) Capital Work-In-Progess	-	-	2
c) Goodwill on Consolidation	87	87	87
d) Other Intangible Assets	2	-	-
e) Intangible Assets Under Development	-	1	1
f) Right to Use Assets	28	21	18
g) Financial Assets			
i) Non-Current Investments	1,044	1,861	2,245
ii) Long-term Loans and Advances	-	-	-
iii) Other Financial Assets	26	93	128
h) Deferred Tax Asset (net)	-	-	-
i) Other Non-current Asset	-	-	-
Total of Non-current assets	**1,208**	**2,112**	**2,551**
Current assets			
a) Inventories	431	516	1,055
b) Financial Assets			
i) Current Investments	1	-	131
ii) Trade Receivables	1,153	1,080	1,477
iii) Cash and Cash Equivalents	47	72	67
iv) Bank Balance other than above	91	9	12
v) Short-Term Loans And Advances	181	209	129
vi) Other Financial Assets	111	192	112
c) Current Tax Asset (net)	-	-	-
d) Other Current Assets	108	136	148
Total Current assets	**2,123**	**2,214**	**3,131**
Total Assets	**3,331**	**4,326**	**5,682**

EQUITY & LIABILITIES (INR Mn)	FY24	FY25	H1-FY26
Equity Share Capital	15	59	118
Reserve and Surplus	1,562	2,500	2,952
Total Equity	**1,577**	**2,559**	**3,070**
Non-Controlling Interest	**175**	**267**	**310**
Liabilities			
Non-current liabilities			
a) Financial Liabilities			
i) Long-Term Borrowings	30	33	54
ii) Lease Liabilities	22	16	11
b) Long -Term Provision	4	7	7
c) Deferred Tax Liabilities (Net)	112	229	281
d) Other Long-Term Liabilities	-	-	-
Total of Non-current liabilities	**168**	**285**	**353**
Current liabilities			
a) Financial Liabilities			
i) Short-Term Borrowings	86	175	87
ii) Lease Liabilities	5	5	8
iii) Trade Payables			
Total outstanding Dues for Creditors belongs to Micro & Small Enterprises	42	18	52
Total outstanding Dues for Creditors belongs other Micro & Small Enterprises	895	695	1,199
iv) Other Financial Liabilities	2	3	3
b) Other Current Liabilities	363	283	533
c) Short-Term Provision	4	8	12
d) Current Tax Liabilities (Net)	14	28	55
Total of Current liabilities	**1,411**	**1,215**	**1,949**
Total Liabilities	**1,579**	**1,500**	**2,302**
Total Equity & Liabilities	**3,331**	**4,326**	**5,682**

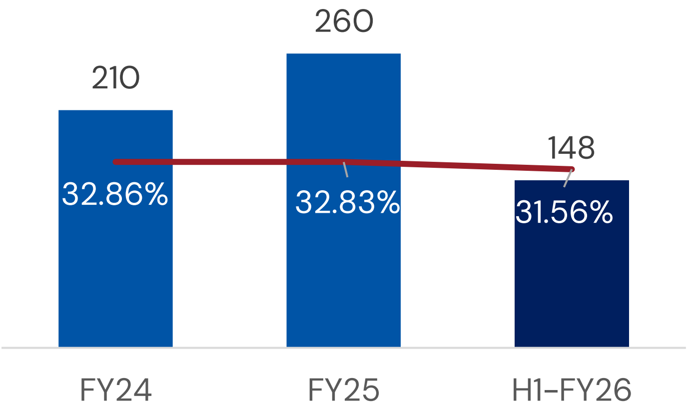
Note: Financials for Subsidiaries set up/acquired during the relevant FY has been considered from the date of incorporation/date of acquisition, as applicable

Standalone Financial Highlights

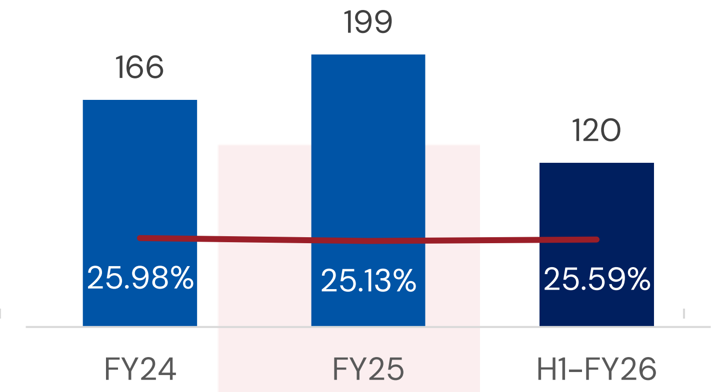
Revenue From Operation (INR Mn.)



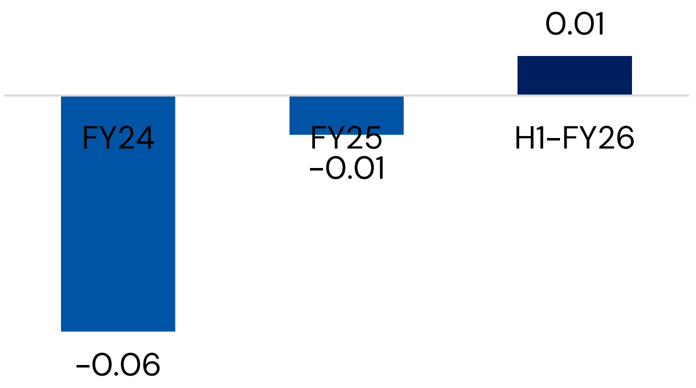
EBITDA (INR Mn) & EBITDA Margins (%)



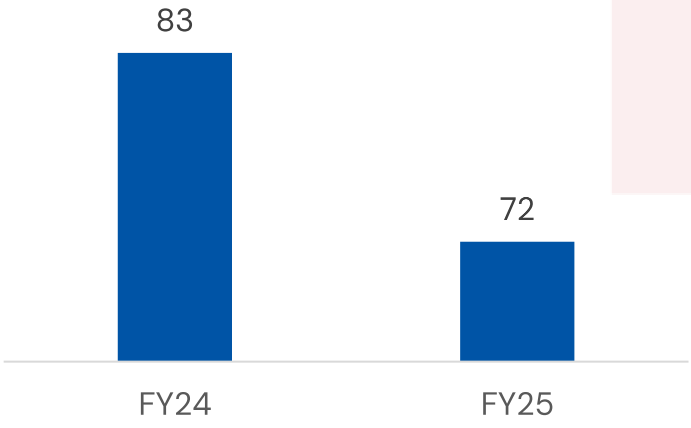
PAT (INR Mn) & PAT Margins (%)



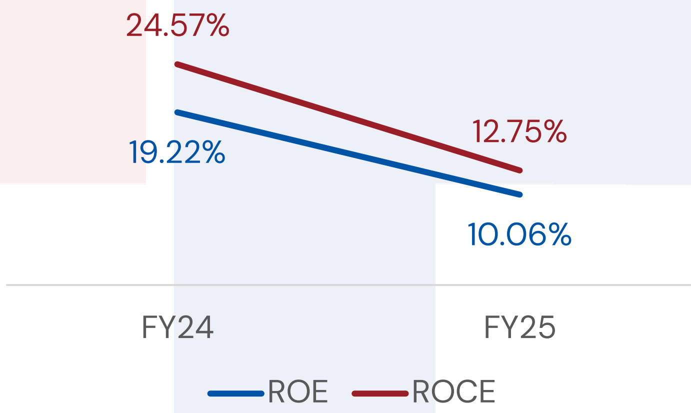
Net Debt to Equity (X)



Trade Receivables Days



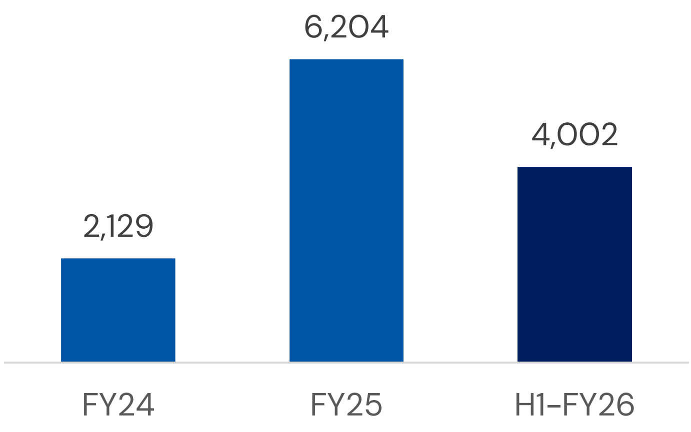
ROCE* (%) & ROE* (%)



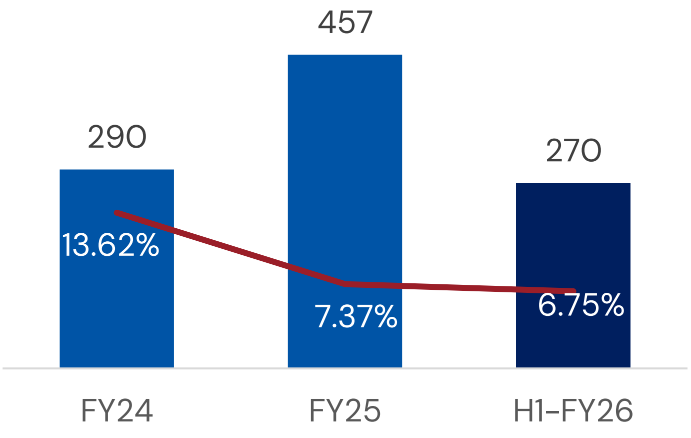
*ROE & ROCE, Calculated on increased Capital base due to IND AS impact

Consolidated Financial Highlights

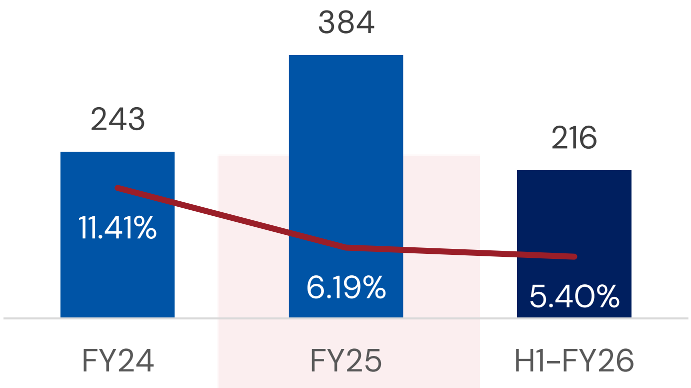
Revenue From Operation (INR Mn.)



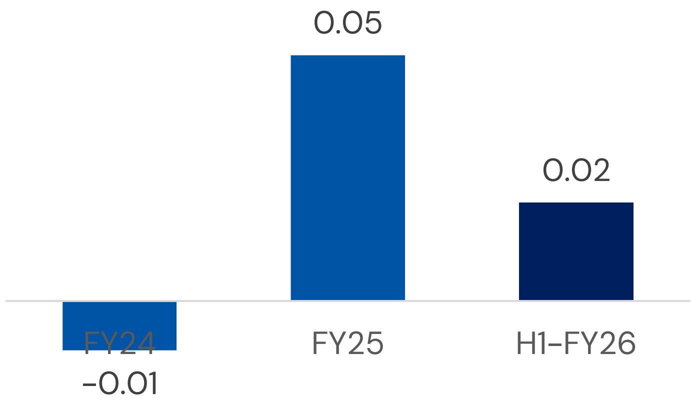
EBITDA (INR Mn) & EBITDA Margins (%)



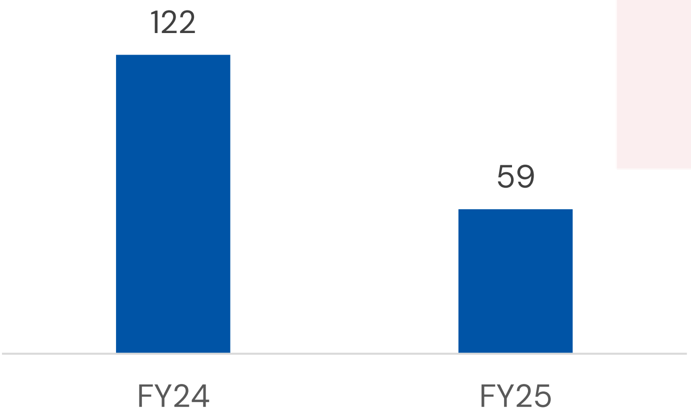
PAT (INR Mn) & PAT Margins (%)



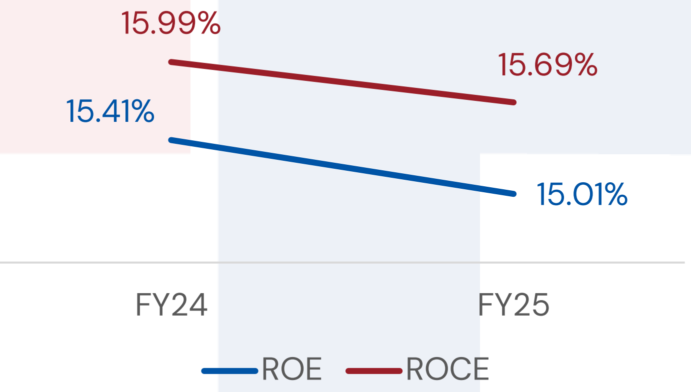
Net Debt to Equity (X)



Working Capital Days



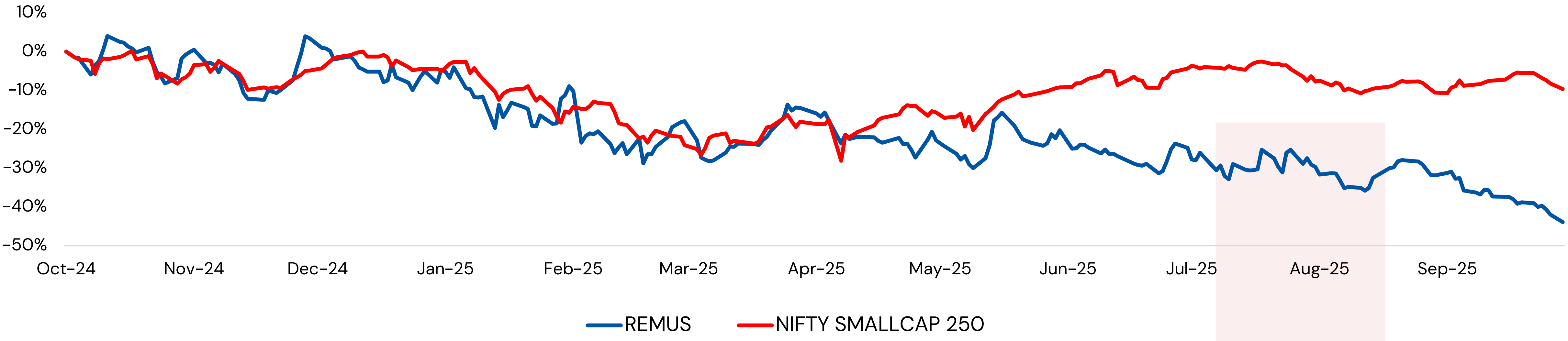
ROCE* (%) & ROE* (%)



*ROE & ROCE, Calculated on increased Capital base due to IND AS impact

Capital Market Data

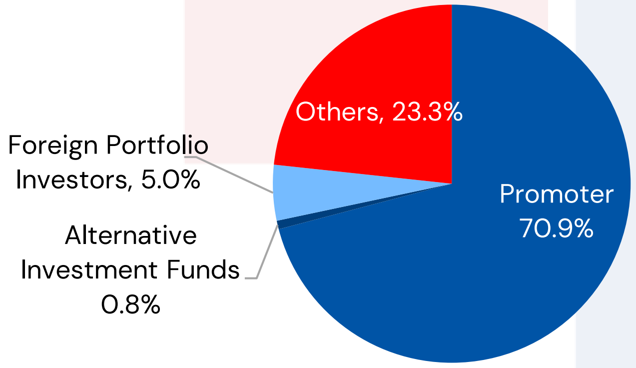
1 Year Share Price Movement (Up to 30th September 2025)



Price Data (As on 30th September 2025)

Face value (INR)	10.0
Market Price (INR)	719.5
52 Week H/L (INR)	1,385.5 / 700.0
Market Cap (INR Mn.)	847.8
Equity Shares Outstanding (Mn.)	1.2
1 Year Avg. trading volume ('000)	6.3

Shareholding Pattern (As on 30th September 2025)



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